UNIVERSITY^{OF} BIRMINGHAM University of Birmingham Research at Birmingham

Regionalization of the stretch reflex in the human vastus medialis

Gallina, Alessio; Blouin, Jean-Sébastien; Ivanova, Tanya D.; Garland, S. Jayne

DOI: 10.1113/jp274458

License: Other (please specify with Rights Statement)

Document Version Peer reviewed version

Citation for published version (Harvard):

Gallina, A, Blouin, J-S, Ivanova, TD & Garland, SJ 2017, 'Regionalization of the stretch reflex in the human vastus medialis: regionalization of the human stretch reflex', *The Journal of Physiology*, vol. 595, no. 14, pp. 4991-5001. https://doi.org/10.1113/jp274458

Link to publication on Research at Birmingham portal

Publisher Rights Statement: Checked for eligibility: 19/09/2019

This is the peer reviewed version of the following article: Gallina, A., Blouin, J., Ivanova, T. D. and Garland, S. J. (2017), Regionalization of the stretch reflex in the human vastus medialis. J Physiol, 595: 4991-5001. doi:10.1113/JP274458, which has been published in final form at: https://doi.org/10.1113/JP274458. This article may be used for non-commercial purposes in accordance with Wiley Terms and Conditions for Use of Self-Archived Versions.

General rights

Unless a licence is specified above, all rights (including copyright and moral rights) in this document are retained by the authors and/or the copyright holders. The express permission of the copyright holder must be obtained for any use of this material other than for purposes permitted by law.

•Users may freely distribute the URL that is used to identify this publication.

•Users may download and/or print one copy of the publication from the University of Birmingham research portal for the purpose of private study or non-commercial research.

•User may use extracts from the document in line with the concept of 'fair dealing' under the Copyright, Designs and Patents Act 1988 (?) •Users may not further distribute the material nor use it for the purposes of commercial gain.

Where a licence is displayed above, please note the terms and conditions of the licence govern your use of this document.

When citing, please reference the published version.

Take down policy

While the University of Birmingham exercises care and attention in making items available there are rare occasions when an item has been uploaded in error or has been deemed to be commercially or otherwise sensitive.

If you believe that this is the case for this document, please contact UBIRA@lists.bham.ac.uk providing details and we will remove access to the work immediately and investigate.

1	Title: Regionalization of the stretch reflex in the human vastus medialis						
2	Running title: Regionalization of the human stretch reflex						
3	Alessio Gallina ¹ , Jean-Sébastien Blouin ² , Tanya D Ivanova ^{3,4} , S Jayne Garland ^{3,4}						
4							
5	¹ Graduate program in Rehabilitation Sciences, University of British Columbia, Vancouver, V6T 1Z3						
6	² School of Kinesiology, University of British Columbia, Vancouver, V6T 1Z1						
7	³ Department of Physical Therapy, University of British Columbia, Vancouver, V6T 1Z3						
8	⁴ Faculty of Health Sciences, University of Western Ontario, London, N6A 5B9						
9							
10							
11	Corresponding author: S. Jayne Garland, PhD PT						
12	University of Western Ontario, Faculty of Health Sciences						
13	200 Arthur & Sonia Labatt Health Sciences Bldg, 1151 Richmond St						
14	London, ON Canada N6A 5B9						
15	Email: jgarland@uwo.ca						
16							
17	Word count: 4744						
18	Number of pages: 23						
19	Figures: 6						
20	Tables: 1						
21	Video: 1						
22							

KEY POINTS SUMMARY:

25	•	Regionalization of the stretch reflex, i.e.: the notion that the activation of 1a afferents from a
26		muscle region influences only the activation of motor units in the same region, has been
27		demonstrated previously in animals but not in humans.
28	•	Mechanical stretches applied to regions of vastus medialis as close as 10 mm apart resulted in
29		recruitment of motor units localized topographically with respect to the location of the
30		mechanical stretch.
31	•	Stretch reflexes are regionalized in the human vastus medialis.
32	•	The human spinal cord has the neuromuscular circuitry to preferentially activate motoneurones
33		innervating muscle fibres located in different regions of the vastus medialis.
34		

35 ABSTRACT:

The localization of motor unit territories provides an anatomical basis to suggest that the CNS may have more independence in motor unit recruitment and control strategies than what was previously thought. In this study, we investigated whether the human spinal cord has the neuromuscular circuitry to independently activate motor units located in different regions of the vastus medialis.

Mechanical taps were applied to multiple locations in the vastus medialis (VM) in nine healthy individuals. Regional responses within the muscle were observed using a grid of 5×13 surface EMG electrodes. The EMG amplitude was quantified for each channel, and a cluster of channels showing the largest activation was identified. The spatial location of the EMG response was quantified as the position of the channels in the cluster. In a subset of 3 participants, intramuscular recordings were performed simultaneously with the surface EMG recordings.

Mechanical taps resulted in localized, discrete responses for each participant. The spatial location of the
 elicited responses was dependent on the location of the tap (P < 0.001). Recordings with intramuscular
 electrodes confirmed the regional activation of the VM for different tap locations.

Selective stimulation of 1a afferents localized in a region of the VM results in reflex recruitment of motor units in the same region. These findings suggest that the human spinal cord has the neuromuscular circuitry to modulate spatially the motoneuronal output to vastus medialis regions, which is a neuroanatomical prerequisite for regional activation.

53 **KEYWORDS:** Motor unit; stretch reflex; EMG; quadriceps; spinal cord; neuromechanics

ABBREVIATIONS LIST: CNS: Central Nervous System; VM: Vastus Medialis; HDsEMG: High-Density
 surface Electromyography; EMG: electromyographic; MVC: Maximal Voluntary Contraction; CoV:
 Coefficient of Variation.

57 **INTRODUCTION:**

58 Motor units, consisting of the motoneurone and the muscle fibres it innervates, provide the 59 conduit for the central nervous system (CNS) to convert neural signals into forces. It has been known for 60 years that motoneurone soma size is a main determinant of motor unit recruitment order, with smaller motoneurones activated before larger ones (Henneman, 1957), and that motor units within individual 61 62 muscles and across synergistic muscles share a common command from the CNS (De Luca & Erim, 1994; 63 Laine et al., 2015). However, the existence of motor units with localized territories in humans suggests 64 that the CNS may have more independence in motor unit recruitment and control strategies than 65 previously thought. For example, most (Buchtal et al., 1959; Gootzen et al., 1992; Vieira et al., 2011; 66 Gallina & Vieira, 2015), 70% (Harris et al., 2005) or up to half (Héroux et al., 2015) of the motor units in 67 human muscles have localized territories, meaning that motoneurones innervate muscle fibres clustered 68 in limited muscle regions. While the functional implication of this anatomical structure is currently 69 unknown, it constitutes a basis for the CNS to distribute neural inputs to motoneurones based on the 70 location of the muscle fibres they innervate. This was suggested as a possible mechanism for the CNS to take advantage of heterogeneous muscle architecture (Windhorst et al., 1989; Vieira et al., 2011), and for 71 72 changes in motor control strategies in the presence of pain (Tucker et al., 2009); yet, there is currently no 73 evidence for the existence of such selective motor unit recruitment in humans.

The regionalization of the stretch reflex requires that motor units located in different muscle regions can be selectively recruited by the human spinal cord. Due to its complex architecture, the vastus medialis (VM) offers a good opportunity to study the regionalization of the stretch reflex in humans. The VM has a distributed insertion along 40-60% of the medial side of the patella (Holt *et al.*, 2008) and on the common quadriceps tendon (Smith *et al.*, 2009). Proximal-to-distal differences were observed in the orientation of VM muscle fibres (Smith *et al.*, 2009; Gallina & Vieira, 2015), pennation angle (Blazevich *et*

80 al., 2006; O'Brien et al., 2010), thickness (Blazevich et al. 2006; O'Brien et al. 2010) and fibre length 81 (O'Brien et al., 2010). Because of these regional differences in muscle architecture and insertion, muscles 82 fibres located in the proximal or distal VM exert forces directed proximally or medially on the patella (Lin 83 et al., 2004) despite the absence of clear anatomical compartmentalization (Smith et al., 2009). Also, 84 motoneurones supplying the human VM innervate muscle fibres confined to limited regions within the 85 muscle (Gootzen et al., 1992; Gallina & Vieira, 2015), which is a neuro-anatomical prerequisite for regional 86 activation. Regionalization of the stretch reflex may be a mechanism the CNS uses to coordinate the 87 activation of VM regions with different mechanical properties.

88 In this study, we investigated whether motoneurones innervating muscle fibres located in 89 different regions of the human VM can be independently recruited at the spinal level. Regional activation 90 of 1a afferents localized in different VM regions was produced through muscle taps and the spatial 91 location of the recruited motor units was investigated using a grid of surface electromyographic 92 electrodes (Vieira et al., 2011) and confirmed with intramuscular fine-wire recordings. It was 93 hypothesized that stretch reflexes within the VM are localized and vary systematically with the location of the tap. If localized stretch of muscle fibres results in regional activation within the muscle, this would 94 95 demonstrate that motor units located in different regions can be independently recruited at the spinal 96 level.

97 **METHODS**:

98 Participants

99 The screening process consisted of applying taps along the VM insertion on the patella and visually 100 assessing whether muscle twitches were elicited. Reflex contractions were observed in all screened 101 individuals but some reported discomfort due to the large amount of force needed to elicit the reflex and 102 were not further tested. Nine individuals participated in this study (1 female; 24 - 53 years old). All

participants signed a written informed consent form. The study conformed to the standards set by the
 latest revision of the *Declaration of Helsinki* and was approved by the University of British Columbia
 Clinical Research Ethics Board.

106 High-Density surface Electromyography

107 Placement of the High-Density surface Electromyography (HDsEMG) grid was guided by anatomical 108 references. The medial and lateral boundaries of the VM were identified with ultrasound imaging 109 (LogicScan 64 LT-1T, Telemed, Vilnius, Lithuania) and were marked on the skin. The innervation zone of 110 VM was located using a linear electrode array (16 silver bar electrodes, 10mm inter electrode distance, 111 OTBioelettronica, Torino, Italy) moved over different regions of the muscle along muscle fibres while the 112 participants maintained a low-force isometric knee extension contraction. The innervation zone, 113 identified by the bi-directional propagation of the bipolar action potentials observed in consecutive 114 channels, was marked on the skin. Similar to a previous study (Gallina & Vieira, 2015), the innervation 115 zone of fibre groups was found to be oriented diagonally across the VM (fig. 1). The HDsEMG grid (semi-116 disposable adhesive matrix; OTBioelettronica, Torino, Italy) consisted of 64 electrodes arranged in 5 117 columns and 13 rows (an electrode missing in one of the corners), spaced by 8 mm with a total area covered by the electrodes of 3072 mm² (96×32 mm). The grid was placed proximally to the innervation 118 119 zone with the long axis of the grid (columns) parallel to it. The distal column of electrodes (column 1) was 120 placed approximately 5 mm from the estimated location of the innervation zone and the medial row of 121 electrodes (row 1) was close to the medial border of the VM muscle (fig. 1). Bi-adhesive foam held the 122 grid in place and conductive paste (Ten20, Weaver and Co., Aurora, CO, USA) ensured good electrical 123 contact between the skin and electrodes. Two surface electrodes (20×35 mm; conductive hydrogel; Kendall, Covidien, Mansfield, MA, USA) were placed on the medial side of the knee as reference 124 125 electrodes.

126 Intramuscular recordings

127 As differences in motor unit territory estimates in the medial gastrocnemius were recently observed when 128 assessed using HDsEMG versus intramuscular recordings (Vieira et al., 2011; Héroux et al., 2015), 129 intramuscular multiunit electromyographic (EMG) signals were recorded in three participants together 130 with HDsEMG. Custom-made electrodes consisted of two 0.05 mm insulated stainless steel wires 131 (California FineWire, Grover Beach, CA, USA) wound together and inserted via a 1.75 inch 25 gauge 132 hypodermic needle (EXEL International Medical Products, St Petersburg, FL, USA). The threaded wires 133 were folded back to create one 4 mm barb and one 10 mm barb, with the insulation removed from the 134 distal 5 mm (longer barb) or 2 mm (shorter barb) to form the recording sites. The large exposed areas of 135 the wires were chosen in order to favour multi-unit EMG recordings. Three wire electrodes were inserted under ultrasound guidance at a ~10 mm depth along the 3rd column of HDsEMG electrodes at rows 3, 7 136 137 and 11. A surface electrode was placed over the lateral femoral epicondyle and served as the ground for 138 fine-wire electrode recordings.

139 Protocol

140 Participants sat in the chair of a Biodex dynamometer (System 4 Pro, Biodex Medical Systems, Shirley, NY, 141 USA) with their lower leg strapped to the knee attachment at 80 degrees knee flexion. Taps were manually 142 applied using a custom-made hammer with a load cell embedded (Force-Displacement Transducer FT 10, 143 Grass Instrument Co., Quincy, Mass, USA). The head of the hammer was a plastic cone with a rounded tip 144 (5 mm diameter). Taps were applied orthogonally to the skin over the VM muscle fibres by the same 145 investigator in all participants while monitoring the tap force and the EMG response on a computer 146 screen. Taps were first applied close to the distal insertion of the most distal fibres of the VM, and then 147 moving proximally following the patellar edge until a clear response was observed (L1, fig. 1). The other 148 locations (5 locations maximum) were identified by applying taps progressively more proximally along the 149 edge of the patella in steps of 10 mm until no responses could be observed (fig. 1). For each location, taps 150 were applied starting at the edge of the patella, and then moving away from the patella along the muscle fibres. The location that provided the largest EMG responses while minimizing artefacts was marked on the skin (fig. 1). Thirty taps were applied to each location with varying input force to obtain a range of reflex response amplitudes; surface EMG activity was carefully monitored online to ensure that the VM was at rest when taps were applied. Following muscle taps, participants who took part in the validation with intramuscular EMG recordings were asked to perform three isometric maximal voluntary contractions (MVC) with verbal encouragement. Tap locations were marked and measured on a coordinate system referenced to the centre of the patella.

158 Surface EMG signals were collected in monopolar configuration using an HDsEMG amplifier (128-channel 159 EMG-USB; OTBioelettronica, Torino, Italy). Signals were amplified (×500-1000), filtered (band-pass 10-160 750 Hz) and digitized at 2048 Hz using a 12 bit A/D converter. Differential fine-wire EMG signals were 161 filtered (band-pass 30–6000 Hz; NL 134 and NL 844, Digitimer, Garden City UK), amplified (×1000; NL 820 162 A and NL 844, Digitimer, Garden City UK) and then A/D converted at 20 kHz (Power 1401 with Spike2 163 software, Cambridge Electronic Design, Cambridge, UK). The force signal was amplified (×100), low-pass 164 filtered (10 KHz) and simultaneously digitized by the two acquisition systems used for EMG recordings; 165 the force signal collected at 20kHz was used for analysis.

166 Data analysis

167 All data analysis was performed in Matlab R2013b (The MathWorks, Inc., Natick, MA, USA). EMG signals were band-pass filtered (dual-pass Butterworth, 4th order for each direction; surface: 20-400 Hz; 168 169 intramuscular: 300-2000 Hz) before analyses. Tendon taps were identified using the force measured with 170 the force transducer placed in the hammer. The timing of each tap was identified as the first data point 171 after which the force signal reached 5% of the peak force amplitude (fig. 2). Epochs from 50 ms before to 172 450 ms after each tap were analyzed. Surface EMG channels showing artefacts or predominantly power 173 line interference, as determined by visual inspection (less than 10% of the channels; range: 0-7 channels), 174 were replaced by the linear interpolation of the four adjacent channels. The onset of the response and the occurrence of action potential propagation along the rows of the electrode grids were used to distinguish the presence of a spinal reflex from mechanical artefact. Only taps that resulted in clear negative peaks delayed by 1-3 ms in channels progressively more proximal along the VM fibres (further away from the neuromuscular junction) were included in the analysis (fig. 2). Because mechanical taps were applied in a range of forces (see below), no muscle activation in response to the tap was observed in 22% of the trials across all locations. These trials were excluded from all analyses.

181 For each channel, the magnitude of the surface EMG response was calculated as the amplitude of the 182 largest negative peak occurring 15-45 ms after the tap. Artefacts due to the tap could sometimes be 183 observed superimposed on the EMG response in columns 1 and 2 and these columns were excluded from 184 the analysis for all participants. An example of surface EMG signals can be observed in fig. 3 top rows. 185 For each of the taps where an EMG response was observed, the amplitude values of columns 3-5 of each 186 row were averaged obtaining an array of 13 values (an example is shown in fig. 1 above the EMG grid). 187 Thus, in each single tap location, up to 30 arrays of amplitude values representing the distribution of the 188 reflex response along the columns of the grid were established.

189 Figure 4 shows the amplitude range of the responses to the manually-evoked taps from the intramuscular 190 recordings of a representative subject. A consistent spatial localization of the response is observed despite 191 the difference in amplitude. As muscle thickness (Blazevich et al., 2006) and the amount of skin/fat tissues 192 (Botter et al., 2011) changes across the VM, applying the same input force across the tap locations does 193 not necessarily ensure similar muscle spindle activation. To ensure that the localization of the stretch 194 reflex across tap locations was not influenced by input force or amplitude of the EMG responses, three 195 separate analyses were conducted: all trials (all mechanical taps), trials matched for input (force-matched) 196 or trials matched for output (EMG amplitude-matched). Force or EMG amplitude matching across 197 different tap locations was done separately. For the force-matched analysis, the largest five taps in each 198 location were selected and the input force values were averaged. The lowest of the average values among

locations was chosen as reference. For each location, the 5 trials with input force closest to this reference value were selected and included in the analysis. For the EMG amplitude-matching analysis, selection of the trials was done following the same procedure but trials were matched for amplitude of the EMG responses instead of force input. For the force-matched and amplitude-matched responses, the coefficient of variation (CoV) was calculated for each participant as the standard deviation divided by mean across tap locations and expressed as a percentage. This index was used to describe the variability of force and EMG amplitude across tap locations to verify that the matching was effective.

206 In all analyses, the amplitude distributions of the selected trials (5 out of 30 for force-matched and 207 amplitude-matched analyses) or of all trials were averaged for each location, resulting in one array of 13 208 amplitude values per tap location. Position, amplitude, size and latency of the responses were identified 209 for each averaged distribution as follows: a cluster of channels with amplitude larger than 40% of the 210 maximal value of the 13 channels were identified (threshold determination detailed below; fig. 5), and: i) 211 the size of the active region within the VM was calculated as the number of channels included in the 212 cluster; ii) the localization of the EMG response was described as the barycentre of the channels, 213 calculated as

barycentre =
$$\frac{\sum ARV_{ch}POS_{ch}}{\sum ARV_{ch}}$$

with *ch* being each channel in the cluster, *ARV* being their Average Rectified Value (measure of amplitude), *POS* being their position in the array. The channels in the cluster were used to estimate the latency of the
response, calculated as the average timing between the onset of the tap and the negative peak of each of
the channels.

For intramuscular recordings, the same taps analyzed in the all-trials surface EMG analysis for locations 1, 3 and 5 were included in the analysis. The amplitude of the response for each wire was calculated as the root mean square value in the 10-50 ms window after tap onset. The amplitude of the baseline noise (root mean square value of an epoch 10-50 ms before the tap) was subtracted from the amplitude of the response. For each tap, the amplitude of the EMG response in each wire was expressed as a percentage of root mean square value measured during isometric maximal knee extension (maximal value of 50 ms epoch calculated with 45 ms overlapping windows). For each tap location, the normalized amplitude measured in each of the three intramuscular electrodes was averaged across the thirty taps resulting in a matrix of 3 participants × 3 tap locations × 3 fine-wire locations.

228 The 40% threshold for the surface EMG analysis was chosen based on the concurrent analysis of the 229 surface and intramuscular EMGs in the subset of three experiments where both EMGs were collected. For each intramuscular recording location, the surface EMG amplitude distribution averaged over all trials 230 231 was compared to the intramuscular recordings. As seen in fig. 3 (bottom rows) no EMG responses were 232 observed in the wires other than the wire corresponding to the location of the mechanical tap. This 233 indicated that the low level EMG activity registered by the surface electrodes located above the 234 intramuscular wires with no EMG activity was not a response to the mechanical tap but was due to volume 235 conduction or crosstalk. Therefore, a series of thresholds from 5 to 95% of the peak value of the surface 236 EMG amplitude distribution were tested for each tap location (3 participants with 3 tap locations each). 237 The lowest threshold that excluded surface EMG channels placed above the intramuscular EMG locations 238 that exhibited no activity was selected for each location. The average threshold value across all 9 tap 239 locations (40%; 38.8% rounded up to the closest 5%, range: 25-50%) was used to analyze all data from the 240 HDsEMG. This threshold value is more conservative than the 70% used in other studies (Vieira *et al.*, 2010) 241 and will lead to larger estimated regions of active muscle fibres.

242

243 Statistical Analysis

Statistical analyses were performed using SPSS v. 22 (IBM Inc., Armonk, NY, USA). When data were not normally distributed (Shapiro-Wilk test), non-parametric statistics were used. To verify that the input force or amplitude of the response were effectively matched in the corresponding analyses, Friedman

247 tests were run to assess the effect of Tap location on input force (force-matched) or EMG amplitude of 248 the response (amplitude-matched); the variability of input force and EMG amplitude values across 249 locations was also verified using the CoV. To investigate the regionalization of the stretch reflexes within 250 the VM, the number of channels in the cluster was used as a measure of size of the active area within the 251 VM and the barycentre of the channels in the cluster was used as a measure of spatial localization of the 252 active area within the VM. The effect of 'Tap location' on the number of channels in the cluster was tested 253 using the Friedman test. The effect of 'Tap location' on the barycentre of the channels in the cluster was 254 tested using ANOVA with repeated measures, performed separately for force-matched, amplitude-255 matched and all-trial analyses. Separate analyses were run to avoid violations of the assumption of 256 independent observations for the ANOVA test. As reflexes from locations 5 and 4 were not observed in 257 some participants, only locations 1, 2 and 3 were compared (additional locations are shown in fig. 6). Post-hoc decompositions of main effects were performed using paired Student T-tests with Bonferroni 258 259 correction; for each pair of locations, effect sizes were calculated as:

$$d = \frac{mean}{SD}$$

where *mean* and *SD* are the mean and standard deviation of the difference between the groups. Results from the validation with intramuscular electrodes are reported as the average across participants. Data are reported as mean and standard deviation unless specified otherwise. The statistical significance was set at P < 0.05.

266 **RESULTS**:

Localized muscle twitches could be visually observed in all participants (video: Muscle twitches in response to mechanical taps). Reflexes were observed in the surface EMG signals as a single burst of activity (fig. 3), with a mean latency of the largest negative peak of approximately 29 ms (force-matched: 29.2 ± 3.6 ms; amplitude-matched: 28.9 ± 3.6 ms; all-taps: 28.9 ± 3.4 ms). No medium- or long-latency EMG responses to the taps were observed. No muscle activation was observed before applying the mechanical taps (average rectified value calculated on a 100 ms window 50 ms before the taps, mean: 3.6±0.9 μ V).

274 There was no difference in force or EMG response amplitude across tap locations for the trials selected 275 based on these measures, respectively, confirming that the matching was effective (force-matched: P = 276 0.89, CoV = 3.4 ± 1.8% across participants, 25th-75th percentiles: 13.3 - 22.7 N; EMG amplitude-277 matched: P = 0.36; CoV = 9.6 \pm 5.4%, 57 - 166 μ V; N=5 taps in each location). The response to a tap 278 always consisted in a single area of activity within the VM. The size of this active area spanned only few 279 channels for all tap locations (fig. 5) with the median being 5 channels irrespective of the tap location for 280 any analysis (all-trials: P=0.14, 25th–75th percentiles: 4.5–6; force-matched: P = 0.07, 5–6; amplitude-281 matched: P = 0.08, 4-6). All participants showed responses when taps were applied in the distal region 282 of the muscle (locations 1-3 in fig. 1). Taps applied to locations 4 and 5 elicited EMG responses in 8 and 5 283 participants, respectively (fig. 6). The location of the tap influenced the localization of the EMG 284 response on the grid (all-trials: P < 0.001, F(2,16) = 45.5; amplitude-matched: P < 0.001, F(2,16) = 51.5; 285 force-matched: P < 0.001, F(2,16) = 60.5; Fig. 6). For all analyses, post-hoc testing revealed that each 286 location was different from the other two (all P < 0.01; t > 3.6), resulting in large effect sizes (d>1.2). 287 Taps applied more proximally along the patella resulted in more proximal responses within the VM than 288 taps applied more distally. This localization of the response was confirmed by the intramuscular EMG 289 recordings (fig. 3). Taps applied more proximally along the patella resulted in more proximal responses

within the VM than taps applied more distally. This localization of the response was confirmed by the
intramuscular EMG recordings (Fig. 3). Taps applied to the distal location (location 1) resulted in larger
EMG responses in the intramuscular wire placed distally in the VM (7.5% MVC distal; 0.7% MVC middle;
0.1% MVC proximal). Similar patterns of localized responses were observed for taps applied to the
middle (0.1%MVC distal; 11.8% MVC middle; 0.4% MVC proximal) and proximal location
(0.9%MVCdistal; 2.3%MVCmiddle; 9.1%MVC proximal). Responses for each participant are presented in
Table 1.

297

298 **DISCUSSION:**

The regionalization of the stretch reflex observed in this study implies that the human spinal cord can independently recruit motoneurones innervating muscle fibres located in different regions within the VM. As regional recruitment was observed in response to the activation of 1a afferents localized in regions separated by only 10 mm, it follows that the human spinal cord has the circuitry to control motoneuronal output regionally based on motor unit location.

304 Mechanical taps applied to the VM muscle fibres and HDsEMG enabled the characterization of 305 the spatial relation between regional stimulation of 1a afferents and location of the motor units recruited 306 by the spinal cord. Mechanical taps were used to activate muscle spindles located in different regions of 307 the VM. Although techniques such as the Hoffman reflex enable a fine control of the input and consistency 308 across trials and conditions (McNeil et al., 2013), mechanical taps can target muscle spindles located in 309 different regions within large, flat muscles. HDsEMG was used to investigate the localization of the EMG 310 response within the VM. As the surface EMG amplitude peaks above the active motor units and decreases 311 with distance from the active muscle fibres (Roeleveld et al., 1997), surface EMG amplitude distribution 312 obtained with HDsEMG provides information on the position of the active motor units within a muscle 313 (Roeleveld et al., 1997; Vieira et al., 2011; Gallina & Vieira, 2015; Gallina et al., 2016). Spatial localization

314 was confirmed in a subset of participants using multiple intramuscular recordings, validating the findings 315 of the HDsEMG as localized activation was observed using both HDsEMG and intramuscular electrodes. 316 Using a threshold based on the intramuscular recordings, this study identified active areas spanning 5 317 channels of the grid (median value) in response to the mechanical taps. The 40% threshold we used is 318 more conservative than the threshold value previously utilized to identify regional activation in simulated 319 EMG signals (Vieira et al., 2010). Similar spatial localization for different tap location was also observed 320 when data were analyzed using the 70% threshold (analysis not reported), although the active muscle 321 region was smaller (3 channels, median value). Regardless of the threshold used, the present results imply 322 that the active VM region in response to mechanical taps is not larger than 5 channels. This value, 323 however, may be an overestimation and further experimental validation is needed to determine the 324 threshold that accurately defines the contracting muscle region. Regardless, there are similarities 325 between the regional activation observed in the current and a previous study employing selective, 326 intramuscular stimulation (Gallina et al., 2016). Previous research on the relationship between surface 327 EMG amplitude distribution and active fibres (Roeleveld et al., 1997) and the results of the intramuscular 328 recordings in this study strongly suggest that activation in response to the mechanical tap was regionalized 329 within the vastus medialis.

330 Taps applied to muscle fibres in specific VM regions resulted in EMG reflex responses 331 preferentially observed in some channels of the electrode grid and in a single intramuscular site. In 332 addition, mechanical taps applied to muscle fibres in different VM locations resulted in EMG responses 333 localized in different regions within the muscle. This indicates that the excitation of muscle spindles of a 334 limited region of the muscle does not result in reflex activation of the whole muscle, but instead the reflex 335 is confined to a specific region. Localized activation of the VM to mechanical taps was observed regardless 336 of which taps were included in the analyses (force-matched, amplitude-matched, all-taps), strongly 337 supporting the main results of this study. The localization of the stretch reflex implies regionalization at

338 three levels of the spinal circuitry: preferential response of 1a afferents located in different regions of the 339 target muscle, specific connection of these afferents to motoneurones innervating the same muscle 340 region in the spinal cord, and motoneurones innervating fibres confined in a region of the muscle 341 (Windhorst et al., 1989). Regional response of 1a afferents was demonstrated in animals (Cameron et al., 342 1981) and humans (McKeon et al., 1984), where mechanical stimuli applied to regions of a muscle were 343 shown to result in discharges of 1a afferents from those regions only. Our results support previous 344 observations suggesting that motoneurones innervate VM muscle fibres confined to limited regions of the 345 muscle (Gootzen et al., 1992; Gallina & Vieira, 2015). The localization of the stretch reflex was shown in 346 cats (Cohen, 1953; Bilotto et al., 1982; Eng & Hoffer, 1997) but not in humans (McKeon et al., 1984). 347 Differences in the results between our study and the one by McKeon and colleagues (McKeon et al., 1984) 348 may be related to differences in the architecture between the two muscles, e.g.: single long tendon vs. 349 flat insertion along the patellar edge. To our knowledge, this is the first evidence for the regionalization 350 of the stretch reflex in humans. Our results further reveal that this regionalization is distributed quite finely, as clearly separated responses could be observed for locations as close as 10 mm apart. Similarly 351 352 to the observations for directional preference of motor unit activation in biceps brachii and deltoid 353 (Herrmann & Flanders, 1998), our results indicate that stretch reflexes can be elicited continuously across 354 the VM rather than clustering in anatomically-defined neuromuscular compartments (e.g.: VM longus or 355 obliguus, (Smith et al., 2009)).

The regionalization of the stretch reflex may potentially modulate the motor output of large, structurally complex muscles such as the VM. For instance, selective stretch reflexes may be useful in the case of perturbations that result in preferential stretch of a muscle region, such as sudden directional translation of the patella or tibio-femoral rotation which may occur especially in certain activities or sports. The current study indicates that the human spinal cord has the neuromuscular circuitry to modulate spatially the motoneuronal output to vastus medialis regions based on regional afferent

362 feedback. It has been suggested that regionalization of afferents and efferents may be used by the central 363 nervous system to shape patterns of activation in order to optimize muscle performance (Windhorst et 364 al., 1989). The abundance and distribution of muscle spindles in human muscles was suggested to be 365 functionally useful to detect regional changes in length within the muscle and locally regulate the 366 motoneuronal output (Windhorst et al., 1989). Indeed, while the synaptic input is largely shared across 367 motor units both within single muscles and between synergists (De Luca & Erim, 1994; Laine et al., 2015), 368 the common drive between motor units tends to be lower in muscles with a higher density of spindles (De 369 Luca et al., 2009). This suggests that afferent proprioceptive information from muscle spindles may 370 promote more independent motor unit firing patterns. The current study adds that the spinal cord has 371 the circuitry to spatially organize the 1a stretch response within a muscle. Furthermore, this study shows 372 that the human spinal cord has the neuromuscular circuitry to preferentially drive motor units localized 373 in different muscle regions. This constitutes a neuroanatomical substrate for reports of region-specific 374 motor unit recruitment (Herrmann & Flanders, 1998; Butler & Gandevia, 2008) and inhomogeneous 375 alteration of motor unit recruitment and firing rate in the condition of experimental pain (Tucker & 376 Hodges, 2009; Tucker et al., 2009). Future studies should investigate whether regional activation of 377 afferents during voluntary contractions can alter motor unit recruitment strategies.

Overall, our results showed that mechanical stimulation of 1a afferents localized as close as 10 mm apart within the human VM resulted in regional recruitment of motor units whose location was organized topographically with respect to the stimulus location. This indicates that the human spinal cord has the neuromuscular circuitry to preferentially modulate the neural drive directed to motor units residing in different muscle regions, which is a neuroanatomical prerequisite for regional activation of skeletal muscles.

385 **ADDITIONAL INFORMATION:**

- 386 Competing Interests: The authors declare no competing interests.
- 387 Author contributions: Conception and design of the experiments: AG, JSB, SJG; Collection, assembly,
- 388 analysis and interpretation of data: AG, TI, SJG; Drafting the article or revising it critically for important
- intellectual content: AG, JSB, TI, SJG. All authors approved the final version of the manuscript. All
- 390 persons designated as authors qualify for authorship, and all those who qualify for authorship are listed.
- 391 The experiments were run in the Neural Control of Force Production and Movement Laboratory,
- 392 University of British Columbia, Canada (Dr. SJ Garland).
- 393 Funding: Alessio Gallina was supported by a Vanier Graduate Canada Scholarship. This study was
- 394 supported in part by grants from the Natural Sciences and Engineering Research Council of Canada.
- 395 Acknowledgements: None.

397 **REFERENCES**:

- Bilotto G, Schor RH, Uchino Y & Wilson VJ (1982). Localization of proprioceptive reflexes in the splenius
 muscle of the cat. *Brain Res* 238, 217–221.
- Blazevich AJ, Gill ND & Zhou S (2006). Intra- and intermuscular variation in human quadriceps femoris
 architecture assessed in vivo. *J Anat* 209, 289–310.
- Botter A, Oprandi G, Lanfranco F, Allasia S, Maffiuletti N a & Minetto MA (2011). Atlas of the muscle
 motor points for the lower limb: implications for electrical stimulation procedures and electrode
 positioning. *Eur J Appl Physiol* **111**, 2461–2471.
- Buchtal F, Erminio F & Rosenfalk P (1959). Motor Unit Territory in Different Human Muscles. *Acta Physiol Scand* 45, 72–87.
- Butler JE & Gandevia SC (2008). The output from human inspiratory motoneurone pools. *J Physiol* 586,
 1257–1264.
- Cameron WE, Binder MD, Botterman BR, Reinking RM & Stuart DG (1981). "Sensory partitioning" of cat
 medial gastrocnemius muscle by its muscle spindles and tendon organs. *J Neurophysiol* 46, 32–47.
- 411 Cohen L (1953). Localization of stretch reflex. *J Neurophysiol* **16**, 272–285.
- 412 De Luca CJ & Erim Z (1994). Common drive of motor units in regulation of muscle force. *Trends Neurosci* 413 **17**, 299–305.
- 414 De Luca CJ, Gonzalez-Cueto J a, Bonato P & Adam A (2009). Motor unit recruitment and proprioceptive
 415 feedback decrease the common drive. *J Neurophysiol* **101**, 1620–1628.
- 416 Eng JJ & Hoffer JA (1997). Regional variability of stretch reflex amplitude in the cat medial gastrocnemius
 417 muscle during a postural task. *J Neurophysiol* **78**, 1150–1154.
- Gallina A, Ivanova TD & Garland SJ (2016). Regional activation within the vastus medialis in stimulated
 and voluntary contractions. *J Appl Physiol* **121**, 466–474.
- Gallina A & Vieira T (2015). Territory and fiber orientation of vastus medialis motor units: A Surface
 electromyography investigation. *Muscle Nerve* 52, 1057–1065.
- Gootzen T, Vingerhoets D & Stegeman DF (1992). A study of motor unit structure by means of scanning
 EMG. *Muscle Nerve* 15, 349–357.
- Harris AJ, Duxson MJ, Butler JE, Hodges PW, Taylor JL & Gandevia SC (2005). Muscle Fiber and Motor
 Unit Behavior in the Longest Human Skeletal Muscle. 25, 8528–8533.
- Henneman E (1957). Relation between size of neuron and their susceptibility to discharge. *Science* 126, 1345–1347.
- Héroux ME, Brown HJ, Inglis JT, Siegmund GP & Blouin J-S (2015). Motor units in the human medial
 gastrocnemius muscle are not spatially localized or functionally grouped. *J Physiol* 593, 3711–3726.
- 430 Herrmann U & Flanders M (1998). Directional tuning of single motor units. *J Neurosci* 18, 8402–8416.

- Holt G, Nunn T, Allen RA, Forrester AW & Gregori A (2008). Variation of the Vastus Medialis Obliquus
 Insertion and its Relevance to Minimally Invasive Total Knee Arthroplasty. J Arthroplasty 23, 600–
- 433 604.
- Laine CM, Martinez-valdes E, Falla D, Mayer F & Farina D (2015). Motor Neuron Pools of Synergistic
 Thigh Muscles Share Most of Their Synaptic Input. *J Neurosci* 35, 12207–12216.
- Lin F, Wang G, Koh JL, Hendrix RW & Zhang L (2004). In vivo and Noninvasive Three-Dimensional Patellar
 Tracking Induced by Individual Heads of Quadriceps. *Med Sci Sport Exerc* 36, 93–101.
- McKeon B, Gandevia S & Burke D (1984). Absence of somatotopic projection of muscle afferents onto
 motoneurons of same muscle. *J Neurophysiol* 51, 185–194.
- 440 McNeil CJ, Butler JE, Taylor JL & Gandevia SC (2013). Testing the excitability of human motoneurons.
 441 *Front Hum Neurosci* 7, 152.
- O'Brien TD, Reeves ND, Baltzopoulos V, Jones DA & Maganaris CN (2010). Muscle-tendon structure and
 dimensions in adults and children. *J Anat* 216, 631–642.
- Roeleveld K, Stegeman DF, Vingerhoets HM & Van Oosterom a (1997). The motor unit potential
 distribution over the skin surface and its use in estimating the motor unit location. *Acta Physiol Scand* 161, 465–472.
- Smith TO, Nichols R & Harle D (2009). Do the Vastus Medialis Obliquus and Vastus Medialis Longus
 Really Exist? A Systematic Review. *Clin Anat* 199, 183–199.
- Tucker K, Butler J, Graven-Nielsen T, Riek S & Hodges P (2009). Motor unit recruitment strategies are
 altered during deep-tissue pain. *J Neurosci* 29, 10820–10826.
- Tucker KJ & Hodges PW (2009). Motoneurone recruitment is altered with pain induced in non-muscular
 tissue. *Pain* 141, 151–155.
- Vieira TMM, Loram ID, Muceli S, Merletti R & Farina D (2011). Postural activation of the human medial
 gastrocnemius muscle: are the muscle units spatially localised? *J Physiol* 589, 431–443.
- Vieira TMM, Merletti R & Mesin L (2010). Automatic segmentation of surface EMG images: Improving
 the estimation of neuromuscular activity. *J Biomech* 43, 2149–2158.
- Windhorst U, Hamm TM & Stuart DG (1989). On the function of muscle and reflex partitioning. *Behav Brain Sci* 12, 629–645.

460 **TABLE**:

Table 1: Intramuscular EMG activation (%Maximal Voluntary Electrical activation) in response to mechanical taps. Rows identify different tap locations (DISTAL – location 1; MIDDLE – location 3; PROXIMAL – location 5); columns represent the three wires placed distally (D), middle (M) and proximally (P). Each row depicts the EMG responses in the three muscle locations for the same mechanical stimulation. For each participant, the wire with expected largest response (gray) recorded amplitude higher than the other two muscle regions in the same row

	PA	RTICIPAN	Т1	PARTICIPANT 2			PARTICIPANT 3		
	D	Μ	Р	D	М	Р	D	М	Р
DISTAL	3.7	2.0	0.2	1.0	0.0	0.0	17.8	0.1	0.0
MIDDLE	0.1	12.8	0.3	0.0	0.4	0.0	0.0	22.2	0.9
PROXIMAL	0.3	2.4	8.1	0.9	0.8	1.4	1.6	3.5	17.8

467

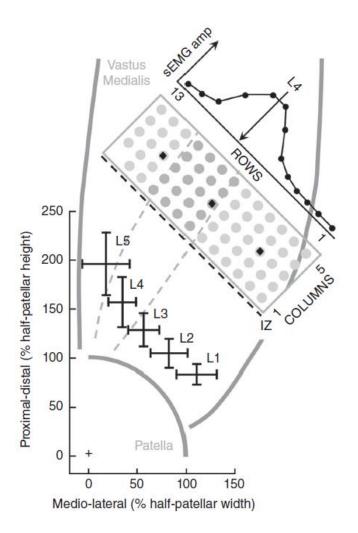
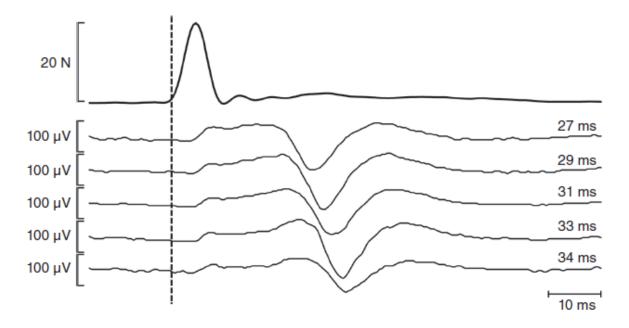
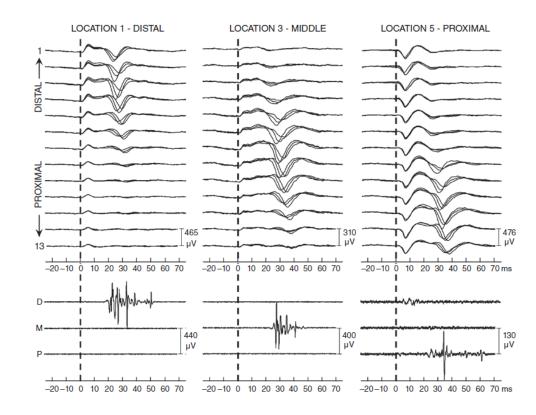


Fig.1: Experimental setup. The innervation zone is illustrated as a dashed black line. Black crosses identify
the average location of the tendon taps (mean and standard deviation) across participants. The surface
EMG amplitude plot on top of the electrode grid represents the expected spatial distribution of the
response to the tap of location 4. The target location for the intramuscular wires is indicated by the three
black diamonds.



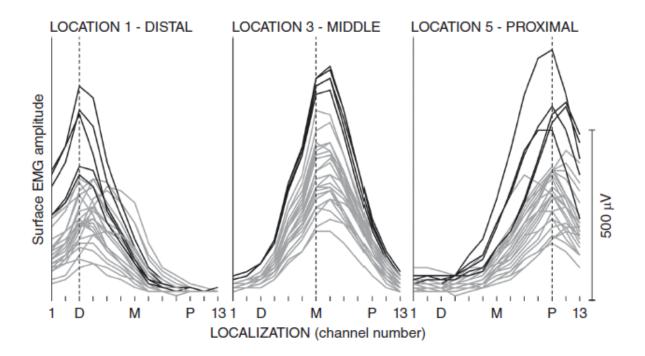
476

Fig.2: Identification of a surface EMG response. The force signal used to determine the tap onset is depicted on top. EMG signals from five channels along the muscle fibre orientation are plotted in the channels below; numbers on the right side of the plot are latency estimates of the negative peak of the action potential. Physiological action potential propagation latencies ensured the distinction of artefacts from EMG reflexes.



483

Fig.3: Example of responses to taps of location 1 (left panels), 3 (middle panels), and 5 (right panels) for participant 3 (Table 1). Surface EMGs channels (top panels) are organized from distal (ch.1) to proximal (ch.13); each row shows EMG signals from three channels placed along the approximate fibre orientation. For intramuscular EMG signals (bottom panels), the top signals was collected from the wire inserted in the distal region of the VM, the bottom ones from the most proximal.



490

Fig.4: Responses to individual mechanical taps in three locations for a representative participant. The location of the proximal (P), middle (M) and distal (D) intramuscular wires are depicted. Black lines identify the five responses with highest amplitude; for each location, the spatial location of the response is similar across taps. The location of the intramuscular wire in relation to the HDsEMG grid is presented with dashed line in each panel.

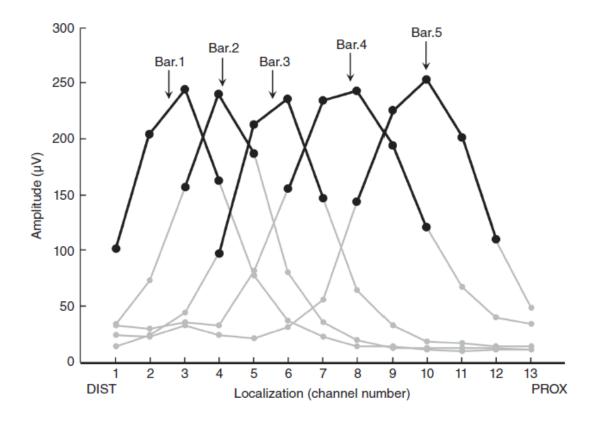


Fig.5: Identification of size and location of EMG responses across the grid. Each gray line is the amplitude
distribution calculated from five responses, matched for amplitude across locations. The arrows identify
the barycentre (Bar) of the channels above the threshold (black circles) for taps of locations 1 to 5.

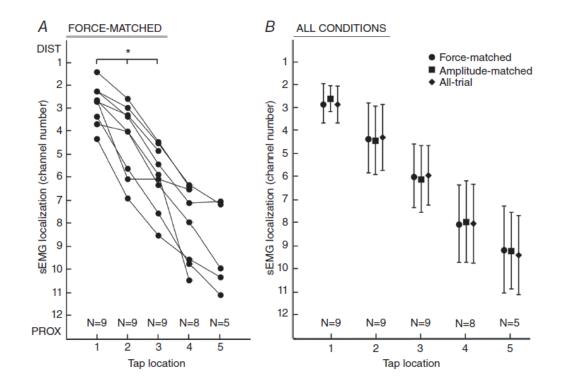




Fig.6: A) Effect of tap location on the localization of the response, force-matched condition. Lines depict
the position of the responses on the grid for individual participants. * P < 0.001. B) Localization of the
responses for force-matched, amplitude-matched and all-trial conditions.